The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

**OMB** 3235-Number: 0076

Estimated average

burden

hours per response:

4.00

1. Issuer's Identity

**CIK (Filer ID Number)** 

Name of Issuer

**Previous** Names

None

**Entity Type** 

0001463101

PVI Solutions, Inc.

Limited Partnership

X Corporation

Enphase Energy, Inc.

Jurisdiction of

Limited Liability Company General Partnership

**Incorporation/Organization** 

**Business Trust** 

Other (Specify)

**DELAWARE** 

Year of Incorporation/Organization

Over Five Years Ago

X Within Last Five Years (Specify Year) 2006

Yet to Be Formed

Name of Issuer

2. Principal Place of Business and Contact Information

Enphase Energy, Inc.

**Street Address 1** 

**Street Address 2** 

201 1ST STREET SUITE 300

City

**State/Province/Country** 

ZIP/PostalCode

**Phone Number of Issuer** 

**PETALUMA** 

**CALIFORNIA** 

94952

877-797-4743

3. Related Persons

**Last Name** 

First Name

Middle Name

Nahi

Paul

**Street Address 1** 

**Street Address 2** 

201 1st Street, Suite 111

City

State/Province/Country

ZIP/PostalCode

Petaluma

**CALIFORNIA** 

94952

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

**Last Name** 

First Name

Middle Name

Belur

Raghuveer

R.

**Street Address 1** 

**Street Address 2** 

201 1st Street, Suite 111

City

State/Province/Country

ZIP/PostalCode

Petaluma

**CALIFORNIA** 

94952

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

**Last Name First Name** Middle Name Fornage Martin **Street Address 1 Street Address 2** 201 1st Street, Suite 300 ZIP/PostalCode City **State/Province/Country** Petaluma **CALIFORNIA** 94952 **Relationship:** X Executive Officer Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name Wilson Stoddard **Street Address 1 Street Address 2** 201 1st Street, Suite 111 City State/Province/Country ZIP/PostalCode Petalluma **CALIFORNIA** 94952 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name Middle Name** Schwartz Robert **Street Address 1** Street Address 2 201 1st Street, Suite 111 **State/Province/Country** ZIP/PostalCode City **CALIFORNIA** Petaluma 94952 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name Middle Name** McJunkin **Jamie Street Address 1 Street Address 2** 201 1st Street, Suite 111 ZIP/PostalCode City **State/Province/Country** Petaluma **CALIFORNIA** 94952 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name Kumar Sanjeev **Street Address 1 Street Address 2** 201 1st Street, Suite 111 ZIP/PostalCode City **State/Province/Country** Petaluma **CALIFORNIA** 94952 Relationship: X Executive Officer Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name **Kortlang** Ben **Street Address 1** Street Address 2 201 1st Street, Suite 111 ZIP/PostalCode State/Province/Country City Petaluma **CALIFORNIA** 94952

**Relationship:** Executive Officer X Director

Clarification of Response (if Necessary):

### 4. Industry Group

Agriculture Banking & Financial Services

Commercial Banking

Insurance Investing

**Investment Banking** Pooled Investment Fund

Is the issuer registered as an investment company under

the Investment Company

Act of 1940?

Yes No

Other Banking & Financial Services

**Business Services** 

Energy

Coal Mining

**Electric Utilities** 

**Energy Conservation** 

**Environmental Services** 

Oil & Gas

X Other Energy

Health Care

Biotechnology Restaurants Health Insurance Technology

Hospitals & Physicians

Pharmaceuticals Telecommunications Other Health Care Other Technology

Manufacturing Travel

Real Estate Airlines & Airports

Commercial Lodging & Conventions Construction

Retailing

Computers

Tourism & Travel Services

**REITS & Finance** Other Travel

Residential Other

Other Real Estate

## 5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

### 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505
Rule 504 (b)(1)(i)	X Rule 506
Rule 504 (b)(1)(ii)	Securities Act Section 4(5)
Rule 504 (b)(1)(iii)	Investment Company Act Se

Investment Company Act Section 3(c)

Section 3(c)(1) Section 3(c)(9)Section 3(c)(2)Section 3(c)(10)Section 3(c)(3)Section 3(c)(11)Section 3(c)(12) Section 3(c)(4) Section 3(c)(5) Section 3(c)(13) Section 3(c)(6) Section 3(c)(14)

7. Type of Filing

New Notice Date of First Sale 2010-03-15 First Sale Yet to Occur

X Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity **Pooled Investment Fund Interests** Debt Tenant-in-Common Securities Mineral Property Securities

X Option, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or Other (describe)

Other Right to Acquire Security

10. Business Combination Transaction

Yes X No

a merger, acquisition or exchange offer? Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$5,000 USD

12. Sales Compensation

Recipient Recipient CRD Number X None

Is this offering being made in connection with a business combination transaction, such as

(Associated) Broker or Dealer CRD Number X None (Associated) Broker or Dealer X None

> **Street Address 1 Street Address 2**

City State/Province/Country ZIP/Postal Code

State(s) of Solicitation (select all that apply) All States Foreign/non-US Check "All States" or check individual States

13. Offering and Sales Amounts

**Total Offering Amount** \$45,880,483 USD or Indefinite

Total Amount Sold \$45,880,483 USD

Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

28

#### 15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD Estimate Finders' Fees \$0 USD Estimate Clarification of Response (if Necessary):

#### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Enphase Energy, Inc.	/s/ John Sellers	John Sellers	Secretary	2010-06-04

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.